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GOOD FELLOW GROUP LIMITED

金威集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 910)

RESULTS OF THE SPECIAL GENERAL MEETING REGARDING (1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND (2) VERY SUBSTANTIAL ACQUISITION RELATING TO THE ECOLOGICAL FORESTRY BUSINESS

The Board is pleased to announce that the ordinary resolutions relating to (i) the Proposed Increase in Authorized Share Capital and (ii) the Proposed Acquisition and the issue of the Consideration Shares and the Convertible Notes in relation to the Proposed Acquisition were duly passed at the SGM held on 8 May 2006 by way of a show of hands.

Reference is made to the Company's announcements dated 20 January 2006, 18 April 2006 (the "Announcements") and the Company's circular dated 18 April 2006 (the "Circular") in respect of (i) the Proposed Increase in Authorised Share Capital; and (ii) Proposed Acquisition and the issue of the Consideration Shares and the Convertible Notes in relation to the Proposed Acquisition. Unless the context expressly requires otherwise, terms defined in the Announcements and the Circular shall have the same meanings when used in this announcement.

RESULTS OF THE SGM

The Board of Directors of the Company is pleased to announce that the ordinary resolutions relating to (i) the Proposed Increase in Authorised Share Capital and (ii) the Proposed Acquisition and the issue of the Consideration Shares and the Convertible Notes in relation to the Proposed Acquisition were duly passed by the Shareholders by way of a show of hands at the SGM held on 8 May 2006.

By Order of the Board
Good Fellow Group Limited
Ng Leung Ho
Chairman

Hong Kong, 8 May 2006

As at the date of this announcement, the Board of Directors of the Company comprises of Mr. Ng Leung Ho, Ms. Lee Ming Hin, Mr. Hu Xiaoming and Mr. Wang Weining being the Executive Directors, Mr. Ng Leung Tung being the Non-Executive Director and Mr. Lo Chung Kin, Mr. Zhou Zi Ping and Mr. Zhu Jian Hong being the Independent Non-Executive Directors.

** For identification purpose only*

Please also refer to the published version of this announcement in The Standard.